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GATEWAY MINING – MD INVESTOR PRESENTATION

Gateway Mining Limited (ASX: GML) (**Gateway** or **Company**) is pleased to provide a link to a recent presentation delivered by the Company's Managing Director, Peter Langworthy, at the Resources Rising Stars Summer Series in Sydney. A synchronised slide-show has been recorded and prepared by BRR Media and can be accessed at the link below:

<https://webcasting.boardroom.media/broadcast/5c64d40777c6f42a1c42d19a>

In the presentation Mr Langworthy highlights the significant exploration opportunity at the Company's flagship Gidgee Gold Project in Western Australia, including:

- The project's strategic location in the under-explored Gum Creek Greenstone Belt in Western Australia;
- The strong geological analogies between the Gidgee Project at the Tarmoola-King of the Hills and Granny Smith deposits in Western Australia, including the significant exploration opportunity along the contact between the Montague Granodiorite and the ultramafic host rock – a similar position to that currently being targeted by WA gold company Red 5 at the King of the Hills Project;
- The Company's strategy to build a large free-milling resource base at Gidgee capable of sustaining a mid-tier scale gold business while also considering sensible consolidation and expansion opportunities in the district; and
- An update on recent and upcoming drilling at the Whistler and Montague Deposits and upcoming news-flow.

Peter Langworthy
Managing Director

For and on behalf of
GATEWAY MINING LIMITED

Competent Person Statement

The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled or reviewed by Mr Peter Langworthy who is a full-time employee of Gateway Mining Ltd and is a current Member of the Australian Institute of Mining and Metallurgy. Mr Peter Langworthy has sufficient experience, which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Langworthy consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.